

Assist with AppAssist

AppAssist is a win-win for advisors and customers. It improves and streamlines the life application process. But for that to work the agent must prescreen.

Prescreen

Medical History/Hazardous Activities/Replacement/Business or Personal Coverage/Criminal Record/Driving History/Beneficiary Relationship to Insured

Full App

EXAMPLES: Replacements/Loans/Buy Sell/Key Person/ Health Issues/Complicated Cases

APPcelerate
Automated
Underwriting

A system that can speed qualified applicants through to approval with no medical exams, labs or APSs.
Only through AppAssist:

The AppAssist program is designed for your basic term cases.



e-Delivery

e-Delivery: Save time and money with digital solutions

DO NOT expect the call center staff telephone Interview. If the client's will simply terminate the interview.

to dig deeper for you during the response is "outside of the box" they